



Canada's Bitcoin Treasury Strategy

LQWD Technologies Corp.

lqwdtech.com | [@LQWDTech](https://twitter.com/LQWDTech)

TSXV: LQWD | OTCQX: LQWDF | FRA: 47F

as of January 20, 2026



Buy Bitcoin.
Deploy Bitcoin.
Earn Bitcoin.

LQwD is pioneering the world's first Bitcoin Lightning Treasury. We buy Bitcoin, deploy it on the Lightning Network, and earn yield in Sats.

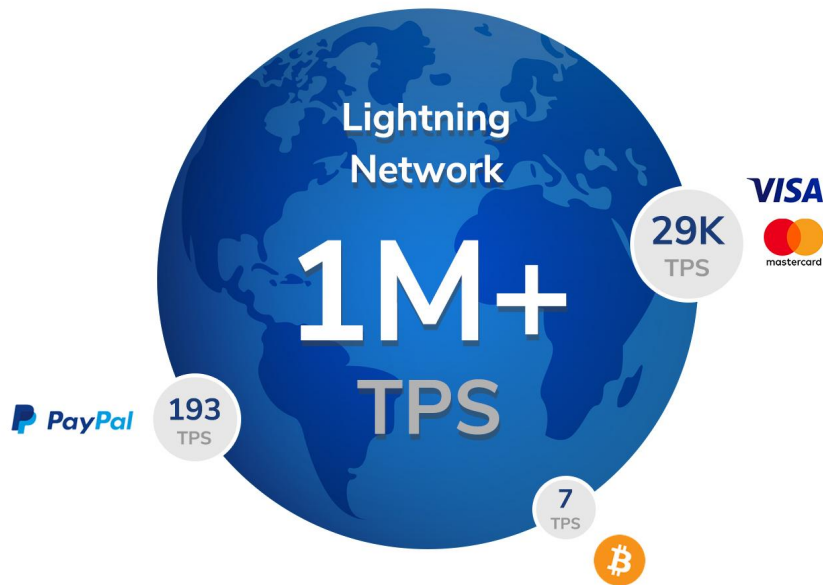




The Lightning Network

If Bitcoin is the trust layer of the internet, Lightning is its payment layer — open, global, and running at the speed of the internet. It extends what the internet can do by adding a instant and borderless way to transfer value.

Transactions Per Second





Building Payment Layer of the Internet

Operating a global payment network infrastructure — nodes across continents, thousands of channels, and increasingly, artificial intelligence to calculate optimal routes in real time. We're already using AI to optimize routing and are developing more advanced models to scale globally. This combination of infrastructure, expertise, and intelligence is our moat.

Note: The data provided is based from a third-party provider as of Aug 25, 2025.

LQwD-Canada 036491...4907e1	Capacity 2,434,080,359 sats	Channels 680
LQwD-Japan 031a01...b8c793	Capacity 813,307,342 sats	Channels 285
LQwD-England 02be8a...fa1c3a	Capacity 707,600,000 sats	Channels 269
LQwD-Australia 03e4f3...14bbc9	Capacity 388,867,408 sats	Channels 124
LQwD-France 032ae3...07302e	Capacity 583,808,410 sats	Channels 115
LQwD-Sweden 032312...50b502	Capacity 229,913,923 sats	Channels 79
LQwD-US-West-2 036afe...1a276b	Capacity 156,048,805 sats	Channels 63
LQwD-India 02b20c...84c037	Capacity 170,227,215 sats	Channels 63
LQwD-Lspd-Idk 0370a5...4f5705	Capacity 79,186,653 sats	Channels 57
LQwD-Singapore 026756...06c72a	Capacity 107,722,385 sats	Channels 42



The Future

The future of payments goes beyond people paying people. It's a machine-to-machine economy — IoT devices, robotics, and AI systems transacting billions of times a day. That future requires an open, global, instant settlement network. Lightning is that network, and LQwD is building the treasury foundation that powers it. This is the next phase of the internet.





Project YiS – Yield in Sats

- Delivered ~8.9% weighted APR yield over the test period.
- Yield measured using time-weighted APR, LQWD's preferred metric for portfolio run-rate performance.
- Early test results showcase LQWD's model strength even over a short window.
- Initiative marks the testing phase of a new Lightning deployment strategy; yields expected to stabilize and improve with scaling capital and time.
- LQWD's global Lightning infrastructure enhances routing reach, efficiency, and yield.

47.1

BTC Deployed

8.9%

Weighted APR yield over test period

< 1%

costs



The Bitcoin Lightning Treasury

LQwD turns Bitcoin Treasury into revenue engines. We've target weekly BTC buys to scale treasury, which increases NAV and mNAV values across the board. These purchase intervals are publicly accessible to create transparency and investor trust.

Note: The data provided is based from a third-party provider as of Aug 25, 2025.

BTC acquisitions



Market Valuation & Premium

Total Market Cap

\$31.09M

-\$0.56M (-1.77%)

Bitcoin NAV

\$28.27M

NAV Per Basic Share

\$0.97

NAV Per Diluted Share

\$0.74

Basic mNAV

1.10x

Diluted mNAV

1.43x



The Growth Flywheel

Our model compounds naturally. More Bitcoin deployed leads to higher yields. Higher yields strengthen Bitcoin-per-share. That builds investor trust, which increases capital access — and the cycle continues. This self-reinforcing flywheel positions us to scale faster while strengthening our treasury value.





LQWD

Corporate Structure

We're structured for strength and alignment. We have approximately 31.9 million shares outstanding, 42.7 million fully diluted, ~252.5 Bitcoin in treasury, and no debt. All of this is transparently tracked at treasury.lqwdtech.com.



~**252.5 BTC** on the
balance sheet



No debt or
convertibles



Low Burn Rate



Listed Shares Out: **31,863,408**

(Fully Diluted: 42,678,465)



Leadership Team



Shone Anstey | **CEO, DIRECTOR**

Shone Anstey brings 20-years of experience in building complex technologies and software primarily within search, analytics, and data center operations.



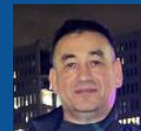
Ashley Garnot | **PRESIDENT**

Ashley has more than 14-years of board level, executive leadership, capital markets expertise with a deep understanding of publicly listed company operations.



Matthew Whitcomb | **VP. CAPITAL MARKETS**

A trailblazer in blockchain tech, Matthew was a Co-Founding Employee at CoinSquare (TSX: WNDR) and served as the Head of Canadian Operations for Bitcoin Romania.



Aziz Pulatov | **CTO**

Mr. Pulatov has extensive experience as a senior software architect and Bitcoin expert and is a senior DevOps engineer and Amazon Web Services-certified.



Pino Perone | **GENERAL COUNSEL, CORP. SECRETARY**

Pino is a lawyer by trade, with more than 10 years' corporate experience as an executive and director for various public and private companies in the resource and technology sectors.



Barry MacNeil | **CFO**

Barry MacNeil is a member of the CPA of BC with more than 30 years of management and accounting experience in public company, private practice and industry.



Independent Directors



Kim Evans | **INDEPENDENT DIRECTOR**

Kim is a CPA with extensive experience in the corporate securities industry, junior mining and technology sectors. She has 20+ years experience as a Director and Officer.



Bitcoin Advisory Board



Coyn Mateer | **NON-EXECUTIVE DIRECTOR**

Mr. Mateer is a seasoned leader, investor, and has extensive experience in the Bitcoin space. He is a founding partner at UTXO and Co-founder of 210k Capital.



Sam Callahan | **BITCOIN ADVISOR**

A market analyst in the Bitcoin space, Sam's insights are widely distributed across major financial outlets including CNBC, Bloomberg, Yahoo! Finance, Fox Business, and Forbes.



The Future of Bitcoin Treasuries

Our Bitcoin treasuries strategy is clear: a balance sheet that actively helps power the payment layer of the internet.

Buy **BTC** → Deploy **BTC** → Earn **BTC**



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IMPORTANT: Cautionary Note Regarding Forward-Looking Information

This presentation contains forward-looking information based on current expectations. Statements about LQWD Technologies Corp. and its expected outcomes, plans and benefits, price of bitcoin and other cryptocurrencies, plans and intentions, other potential transactions, acquisition of customers, product development, events, courses of action, and the potential of the LQWD Technologies Corp.'s operations, among others, are all forward-looking information ("forward-looking statements"). Forward-looking statements consist of statements that are not purely historical, including any statements regarding beliefs, plans, expectations or intentions regarding the future. Such information can generally be identified by the use of forwarding looking wording such as "may", "expect", "estimate", "anticipate", "intend", "believe" and "continue" or the negative thereof or similar variations. The reader is cautioned that assumptions used in the preparation of any forward-looking information may prove to be incorrect. Events or circumstances may cause actual results to differ materially from those predicted, as a result of numerous known and unknown risks, uncertainties, and other factors, many of which are beyond the control of LQWD Technologies Corp., including but not limited to, business, economic and capital market conditions; the ability to manage operating expenses, which may adversely affect LQWD Technologies Corp.'s financial condition; the ability to remain competitive as other better financed competitors develop and release competitive products; regulatory uncertainties; access to equipment; market conditions and the demand and pricing for products; the demand and pricing of bitcoin and other cryptocurrencies; security threats, including a loss/theft of LQWD Technologies Corp.'s cryptocurrencies; LQWD Technologies Corp.'s relationships with its customers, distributors and business partners; the ability to attract, retain and motivate qualified personnel; competition in the industry; the impact of technology changes on the products and industry; failure to develop new and innovative products; the ability to successfully maintain and enforce our intellectual property rights and defend third-party claims of infringement of their intellectual property rights; the impact of intellectual property litigation that could materially and adversely affect the business; the ability to manage working capital; and the dependence on key personnel. LQWD Technologies Corp. may not actually achieve its plans, projections, or expectations. Such statements and information are based on numerous assumptions regarding present and future business strategies and the environment in which LQWD Technologies Corp. will operate



IMPORTANT: Cautionary Note Regarding Forward-Looking Information

in the future, including the demand for its products, the ability to successfully develop software, that there will be no regulation or law that will prevent LQWD Technologies Corp. from operating its business, anticipated costs, the ability to secure sufficient capital to complete its business plans, the ability to achieve goals and the price of bitcoin. Given these risks, uncertainties and assumptions, you should not place undue reliance on these forward-looking statements.

The securities of LQWD Technologies Corp. are considered highly speculative due to the nature of LQWD Technologies Corp.'s business.

Factors that could cause actual results to differ materially from those in forward-looking statements include, failure to obtain regulatory approval, the continued availability of capital and financing, equipment failures, failure to obtain any permits required to operate the business, the impact of technology changes on the industry, competition, security threats including stolen bitcoins or other cryptocurrencies from LQWD Technologies Corp., consumer sentiment towards blockchain technology generally, decrease in the price of Bitcoin and other cryptocurrencies, failure to develop new and innovative products, litigation, increase in operating costs, increase in equipment and labor costs, failure of counterparties to perform their contractual obligations, government regulations, loss of key employees and consultants, and general economic, market or business conditions. Forward-looking statements contained in this presentation are expressly qualified by this cautionary statement. The reader is cautioned not to place undue reliance on any forward-looking information. The forward-looking statements contained in this presentation are made as of the date of this presentation. Except as required by law, LQWD Technologies Corp. disclaims any intention and assumes no obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. Additionally, LQWD Technologies Corp. undertakes no obligation to comment on the expectations of, or statements made by third parties in respect of the matters discussed above.